

Disclose Software

DISCLOSE™ Software

Easily Customizes IRA Projection Schedules

The use of pre-printed IRA projection schedules no longer works for many IRA custodians. The reasons—many custodians are charging termination and transfer fees, and imposing early withdrawal penalties larger than the historical amounts of 3 or 6 months of simple interest.

With DISCLOSE, no matter what the interest rate, compounding method, or penalties and fees, you'll have the projections you need in milliseconds.

The IRS may assess a penalty of \$50 for each incorrect IRA disclosure statement.

DISCLOSE™ is priced at just \$99

Please complete this form and FAX to 1-800-211-0760 or call for more information at 1-800-346-3961



Collin W. Fritz and Associates, Ltd.
PO Box 426
Brainerd, MN 56401

Yes! I am interested in purchasing a license to use CWF's DISCLOSE™ software.

Name _____ Title _____

Financial Institution _____ Phone (_____) _____

Address _____ Fax (_____) _____

City/State/Zip _____

Telephone: 1-800-346-3961 FAX: 1-800-211-0760 www.pension-specialists.com e-mail: info@pension-specialists.com