

# MINCAL Software

MINIMUM DISTRIBUTION SOFTWARE FOR WINDOWS®

Calculating minimum distributions is one of the most complex aspects of IRA administration. CWF has developed MINCAL™, a Windows® based software package to perform calculations using the final RMD regulations.

## This innovative software will enable you to do the following:

- Help you to provide excellent customer service and stay in compliance
- Prepare RMD Notices
- Calculate your customer's Required Minimum Distribution (RMD)
- Calculate and monitor RMDs for inherited IRA accounts
- Prepare annual withholding reminder notices
- Increase employee productivity
- Exchange data between PC and mainframe via an optional upload/download feature
- Maintain an unlimited number of beneficiaries per IRA
- Maintain an unlimited number of instruments per IRA
- Generate administrative reports
- Generate all current and future IRS required RMD data all versions of Windows® all versions of Networking.

## Data Transfers Easily

MINCAL™ has the ability, through its unique download feature, to transfer customer, investment and beneficiary data from virtually any mainframe Host computer to the personal computer on which MINCAL™ is being used. This download feature is separately priced on a quotation basis.

<b>Asset Size</b>	<b>Annual Fee</b>
100 million or less	<b>\$99</b>
1 billion or less (but greater than 100 million)	<b>\$199</b>
Greater than 1 billion	<b>\$499</b>

Also note that a lesser fee might apply if MINCAL™ will be used by only one division of a larger entity.

Please complete this form and FAX to 1-800-211-0760 or call for more information at 1-800-346-3961



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Yes! I am interested in purchasing a license to use CWF's MINCAL™ software.

Name \_\_\_\_\_ Title \_\_\_\_\_  
Institution/Organization \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_  
Address \_\_\_\_\_ Fax (\_\_\_\_) \_\_\_\_\_  
City/State/Zip \_\_\_\_\_

\*Check the asset size of your institution:  100 million or less,  1 billion or less (but more than 100 million),  greater than 1 billion